

Q25 Experis Tech Talent Outlook



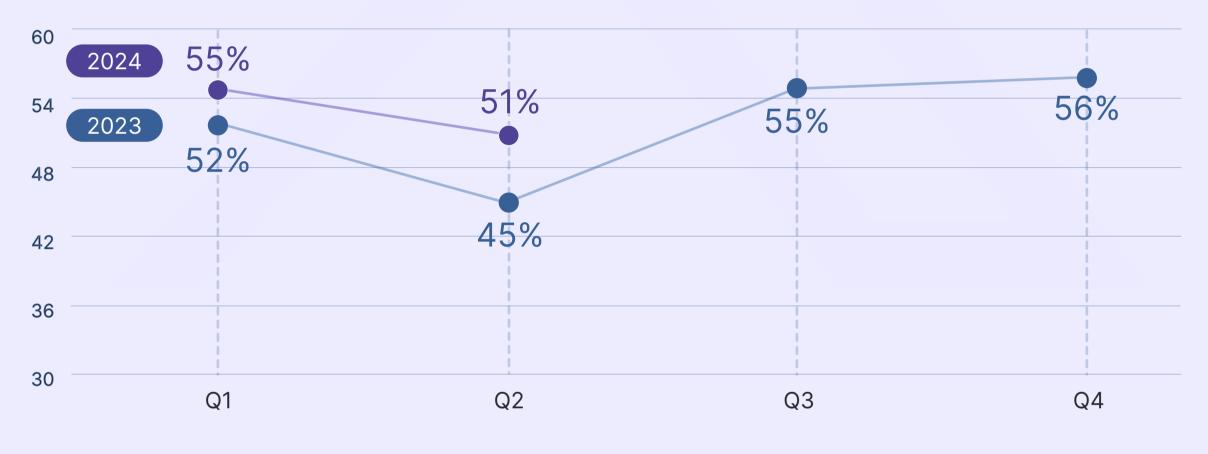
The IT Industry Employment Outlook

Used internationally as a bellwether of labor market trends, the Net Employment Outlook (NEO) — calculated by subtracting the percentage of employers who anticipate reductions to staffing levels from those who plan to hire — **now stands at 51% for the U.S.**



Changes Over Time

Information Technology (IT) hiring demand decreased by 4% from the previous quarter but increased 6% compared to the same time last year.



IT Hiring Expectations for April through June

Key countries in the Americas and Europe expect the strongest IT hiring in Q2 2024.



	02/0	Average	
Germany	31%	Belgium	18%
Costa Rica	28%	Colombia	18%
Israel ²	28%	Panama	18%
Japan	28%	France	17%
Singapore	28%	Chile ³	16%
Mexico	27%	Czech Republic	16%
Norway	25%	Hungary	13%
Australia	23%	Argentina	11%
Hong Kong	23%	Ireland	10%
Italy	22%	Poland	6%
Portugal	22%	Taiwan	0%
Slobakia	22%	Romania	-10%
Switzerland	21%	Puerto Rico	-13%

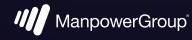
Austria		49%
Peru	-	46%
South Africa		44%
Greece 4		43%
Guatemala	-	41%
India		41%
The Netherlands		39%
Sweden		39%
Türkiye		39%
Finland	-	37%
Brazil	-	36%
China		36%
Spain		34%

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This research is based on results from the ManpowerGroup Employment Outlook Survey — the longest running, most comprehensive, forward-looking employment survey of its kind, used globally as a key labor market indicator. ManpowerGroup interviewed 5,728 IT employers across 42 countries on hiring intentions for the second quarter of 2024.

¹ ManpowerGroup Talent Shortage Survey (fielded Oct. 2023). ² Further data collection was conducted in Israel in late 2023 due to the evolving conflict. As this data was collected after the Q1 2024 had already been released, some of the global figures for Q1 2024 may vary slightly from the previous release. ³ Chile joined in Q2 2024. There is currently no historical data and the data has not been seasonally adjusted.



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